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May 17, 2013

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Counsel for the Official Committee
of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

Case No.: 13-50301-MKN

RODEO CREEK GOLD, INC.,

Chapter 11

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Antler Peak Gold Inc.
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company

**MONTHLY INTERIM FEE AND
EXPENSE STATEMENT OF
ARMSTRONG TEASDALE LLP,
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD OF
MARCH 12, 2013 THROUGH APRIL
30, 2013, WITH CERTIFICATE OF
SERVICE**

Debtors.

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS AND THEIR
COUNSEL, AND PARTIES-IN-INTEREST:**

In accordance with the monthly interim fees and expenses statement for the period of March 12, 2013 through April 30, 2013 (the "Fee Statement"), Armstrong Teasdale LLP ("AT") respectfully represents:

1 1. AT submits this Monthly Statement pursuant to and in accordance with the *Order*
2 *(Amended) Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and*
3 *Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*
4 [Dkt No. 470] entered May 3, 2013 (the “Interim Compensation Order”¹) for the purpose of being
5 authorized to receive payment of compensation for services rendered and reimbursement of expenses
6 incurred as counsel to the Official Committee of Unsecured Creditors (the “Committee”) during the
7 period commencing March 12, 2013 through April 30, 2013 (the “Statement Period”).

8 2. As set forth in Exhibit 1 hereto, AT incurred professional fees of \$54,960.00 and
9 expenses in the amount of \$2,408.77 during the Statement Period, inclusive of a voluntary write-off
10 of 0% of the total fees incurred.

11 3. In accordance with the methodology set forth in the Interim Compensation Order, AT
12 seeks allowance and payment of interim compensation for fees incurred during the Statement Period
13 in the amount of \$43,968.00, representing 80% of the \$54,960.00 total fees for services rendered,
14 plus \$2,408.77, representing 100% of the expenses incurred during the Statement Period for a total
15 award of \$46,376.77.

16 4. Attached hereto as Exhibit 1 is a detailed list of all services rendered and expenses
17 incurred by AT during the Statement Period. This list is maintained in the ordinary course of AT’s
18 practice and includes a detailed list of all time for which compensation is sought, including the date
19 the services were rendered, the person performing the services, the hourly billing rate of each
20 individual, the nature of the services performed and the time spent on each service. Fed. R. Bankr. P.
21 2016(a). This Fee Statement was prepared in accordance with the Interim Compensation Order.

22 5. AT diligently worked to coordinate and facilitate the efficient prosecution of the
23 matters for which it is employed. AT reviews all client billing for reasonableness and makes
24 adjustments to the charges consistent with the values of the services provided. AT has charged its
25 standard hourly rates for services rendered for which compensation is sought in this Application.

26
27
28 ¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the
Interim Compensation Order.

1 6. Pursuant to the Interim Compensation Order, AT has served a copy of this Statement
2 via overnight mail on the following parties (the “Notice Parties”):

- 3 • Sidley Austin LLP, One South Dearborn Street, Chicago, IL 60603, Attn: Michael T.
4 Gustafson, Esq.;
- 5 • Maupin, Cox & LeGoy, P.C., 4785 Caughlin Parkway, Reno, NV 89519, Attn:
6 Christopher D. Jaime, Esq.;
- 7 • U.S. Trustee of the District of Nevada, C. Clifton Young Federal Building, 300 Booth
8 Street, Room 3009, Reno, NV 89509, Attn: Bill Cossitt, Esq.; and
- 9 • Milbank, Tweed, Hadley & McCloy LLP, One Chase Manhattan Plaza, New York,
10 NY 10005, Attn: Dennis C. O'Donnell, Esq.

11 7. Pursuant to the Interim Compensation Order, Notice Parties shall have ten (10) days
12 after this Monthly Statement is served (the “Objection Period”) to file with the court and serve upon
13 AT and each of the other Notice Parties a written objection (an “Objection”) setting forth the precise
14 nature of the objection and the amount at issue.

15 8. If no Notice Party serves an Objection within the Objection Period with respect to a
16 Monthly Statement, or if a Notice Party has timely served an Objection during the Objection Period,
17 but the objection asserted herein pertains only to a portion of the fees and expenses requested under
18 the Monthly Statement, the Debtor shall promptly pay eighty percent (80%) of the undisputed fees
19 and one hundred percent (100%) of the undisputed expenses requested in such Monthly Statement. If
20 any Notice Party objects to the Fee Statement by serving an Objection, and such Objection is unable
21 to be resolved consensually between the Professional and the Notice Party, the affected Professional
22 may either (i) file a request with the Court for payment of the difference between the Maximum
23 Monthly Payment and the Actual Monthly Payment made to the affected Professional (the
24 “Incremental Amount”) of (ii) forego payment of the Incremental Amount until the next interim or
25 final fee application hearing, at which time the Court will consider and dispose of the objection if
26 requested by the parties.

27 9. AT acknowledges that the interim payment of compensation and reimbursement of
28 expenses sought in this Monthly Statement does not constitute a request for final allowance of such

1 compensation and reimbursement of expenses. At the conclusion of this case, AT will seek final
2 allowance of the compensation charged and expenses incurred for the entire case, and any interim
3 fees or expenses received during the course of the case will be credited against such finally allowed
4 fees and expenses.

5 There is no arrangement between AT and any other entity for the sharing of compensation to
6 be received in connection with this case, except insofar as such compensation may be shared among
7 the partners, of counsel and associates of AT.

8 Dated: May 17, 2013

ARMSTRONG TEASDALE LLP

9 /s/Gordon R. Goolsby

10 Janet L. Chubb (NV Bar No. 176)

11 Louis M. Bubala III (NV Bar No. 8974)

12 Gordon R. Goolsby (NV Bar No. 11578)

ARMSTRONG TEASDALE LLP

3770 Howard Hughes Pkwy., Ste. 200

Las Vegas, NV 89169

13 Telephone: 702/678-5070

14 Facsimile: 702/878-9995

Email: jchubb@armstrongteasdale.com

lbubala@armstrongteasdale.com

15 ggoolsby@armstrongteasdale.com

16 PACHULSKI STANG ZIEHL & JONES LLP

17 Jeffrey N. Pomerantz (CA Bar No. 143717)

18 Ira D. Kharasch (CA Bar No. 109084)

19 Shirley S. Cho (CA Bar No. 192616)

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Blvd., Suite 1300

20 Los Angeles, CA 90067

21 Telephone: 310/277-6910

Facsimile: 310/201-0760

22 Email: jpomerantz@pszjlaw.com

ikharasch@pszjlaw.com

23 scho@pszjlaw.com

24 Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

1. On **May 17, 2013**, I served the following document(s):

MONTHLY INTERIM FEE AND EXPENSE STATEMENT OF ARMSTRONG TEASDALE LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD OF MARCH 12, 2013 THROUGH APRIL 30, 2013, WITH CERTIFICATE OF SERVICE

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

GREG ADDINGTON on behalf of Creditor UNITED STATES greg.addington@usdoj.gov

RYAN A. ANDERSEN on behalf of Creditor FRANCO-NEVADA U.S. CORPORATION
RANDERSEN@LIONELSAWYER.COM, bklsclv@lionelsawyer.com; kwallace@lionelsawyer.com

SALLIE B ARMSTRONG on behalf of Creditor CREDIT SUISSE AG
sarmstrong@downeybrand.com, reno@downeybrand.com

BRETT A. AXELROD on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES
baxelrod@foxrothschild.com, pkois@foxrothschild.com; ldupree@foxrothschild.com

WILLIAM R. BALDIGA on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES
wbaldiga@brownrudnick.com,
cennis@brownrudnick.com; jconte@brownrudnick.com; jstorz@brownrudnick.com

JEDEDIAH R. BODGER on behalf of Creditor STATE OF NEVADA DEPARTMENT OF TAXATION
jbodger@ag.nv.gov, mcwilson@ag.nv.gov

LOUIS M. BUBALA, III on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
lbubala@armstrongteasdale.com, bsalinas@armstrongteasdale.com

M. KATIE BURGESS on behalf of Creditor UNITED STATES
burgess.katie@pbgc.gov, efile@pbgc.gov

SHIRLEY S. CHO on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
scho@pszjlaw.com

DAWN M. CICA on behalf of Creditor SAN JUAN DRILLING INC.
dcica@lrlaw.com, mschoeni@lrlaw.com; bankruptcynotices@lrlaw.com; sgrata@lrlaw.com

1 LAUREL E. DAVIS on behalf of Creditor SANDVIK MINING AND CONSTRUCTION USA,
2 LLC. ldavis@fclaw.com, mhurtado@fclaw.com

3 J CRAIG DEMETRAS on behalf of Creditor FINLEY RIVER, LLC
4 mail@demetras-oneill.com, jar@demetras-oneill.com; mdh@demetras-oneill.com

5 J CRAIG DEMETRAS on behalf of Creditor HI-TECH EXPLORATION, LTD
6 mail@demetras-oneill.com, jar@demetras-oneill.com; mdh@demetras-oneill.com

7 J CRAIG DEMETRAS on behalf of Creditor HILLCREST MINING COMPANY, LLC
8 mail@demetras-oneill.com, jar@demetras-oneill.com; mdh@demetras-oneill.com

9 CARLOS A. GONZALEZ on behalf of Creditor UNITED STATES
10 carlos.gonzalez2@usdoj.gov,
11 Darlene.Ruckard@usdoj.gov, Mary.Booker@usdoj.gov, doriayn.olivarra@usdoj.gov, sue.knight@usdoj.gov

12 REW R. GOODENOW on behalf of Interested Party WATERTON NEVADA HOLDINGS, LLC
13 ecf@parsonsbehle.com

14 GORDON R. GOOLSBY on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF
15 UNSECURED CREDITORS ggoolsby@armstrongteasdale.com, bsalinas@armstrongteasdale.com

16 JOHN H. GUTKE on behalf of Interested Party THE AD HOC CONSORTIUM OF HOLDERS OF
17 GREAT BASIN GOLD LTD 8.0% CONVERTIBLE DEBENTURES
18 jgutke@foxrothschild.com,
19 kthompson@foxrothschild.com; mmetoyer@foxrothschild.com; amwilson@foxrothschild.com

20 CHRISTOPHER D JAIME on behalf of Debtor ANTLER PEAK GOLD INC.
21 cjaime@mclrenolaw.com, kbernhardt@mclrenolaw.com

22 CHRISTOPHER D JAIME on behalf of Debtor HOLLISTER VENTURE CORP.
23 cjaime@mclrenolaw.com, kbernhardt@mclrenolaw.com

24 CHRISTOPHER D JAIME on behalf of Debtor RODEO CREEK GOLD INC.
25 cjaime@mclrenolaw.com, kbernhardt@mclrenolaw.com

26 CHRISTOPHER D JAIME on behalf of Debtor TOUCHSTONE RESOURCES COMPANY
27 cjaime@mclrenolaw.com, kbernhardt@mclrenolaw.com

28 CASSANDRA P. JOSEPH on behalf of Creditor STATE OF NEVADA DIVISION OF
ENVIRONMENT cjoseph@ag.nv.gov, rhooper@ag.nv.gov

IRA D KHARASCH on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS ikharasch@pszjlaw.com

ROBERT R. KINAS on behalf of Creditor CATERPILLAR FINANCIAL SERVICES
CORPORATION rkinas@swlaw.com,
jmath@swlaw.com; mfull@swlaw.com; bgriffith@swlaw.com; nunzueta@swlaw.com; docket_las@swlaw.com; cgianelloni@swlaw.com; nkanute@swlaw.com

JENNIFER R LLOYD on behalf of Creditor Cashman Equipment Company
JLLOYD@PEZZILLOLLOYD.COM, MMASKAS@PEZZILLOLLOYD.COM

JEANETTE E. MCPHERSON on behalf of Creditor PROMETHEUS ENERGY
bkfilings@s-mlaw.com

JASMINE K. MEHTA on behalf of Creditor STATE OF NEVADA DIVISION OF
ENVIRONMENT hcooney@ag.nv.gov

JOHN F MURTHA on behalf of Creditor NV ENERGY, INC. jmurtha@woodburnandwedge.com

JEFFREY N. POMERANTZ on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS jpomerantz@pszjlaw.com

BRIAN D. SHAPIRO on behalf of Creditor HAYCOCK PETROLEUM COMPANY
bshapiro@brianshapirolaw.com,
ecf@brianshapirolaw.com; brianshapiroesq@yahoo.com; bshapiro@brianshapirolaw.com; candice@brianshapirolaw.com; carolyn@brianshapirolaw.com

BRIAN D. SHAPIRO on behalf of Creditor THOMAS PETROLEUM, L.L.C.
bshapiro@brianshapirolaw.com,
ecf@brianshapirolaw.com; brianshapiroesq@yahoo.com; bshapiro@brianshapirolaw.com; candice@brianshapirolaw.com; carolyn@brianshapirolaw.com

JENNIFER A. SMITH on behalf of Creditor FRANCO-NEVADA U.S. CORPORATION
cobrien@lionelsawyer.com, bklsr@lionelsawyer.com

JEFFREY R. SYLVESTER on behalf of Creditor AGGREKO, LLC
jeff@sylvesterrolednak.com, tina@sylvesterrolednak.com; bridget@sylvesterrolednak.com

AMY N. TIRRE on behalf of Interested Party KAPPES CASSIDAY & ASSOCIATES
amy@amytirrelaw.com, admin@amytirrelaw.com

U.S. TRUSTEE - RN - 11 USTPRegion17.RE.ECF@usdoj.gov

RYAN J. WORKS on behalf of Creditor Q & D CONSTRUCTION, INC.
rworks@mcdonaldcarano.com, kbarrett@mcdonaldcarano.com; bgrubb@mcdonaldcarano.com

MATTHEW C. ZIRZOW on behalf of Attorney DICKINSON WRIGHT/ MARISCAL WEEKS
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

MATTHEW C. ZIRZOW on behalf of Creditor REDBURN TIRE COMPANY
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

X b. **Via Overnight Mail** (list persons and addresses):

Sidley Austin LLP
Attn: Michael T. Gustafson, Esq
One South Dearborn Street
Chicago, IL 60603

Maupin, Cox & LeGoy, P.C.
Attn: Christopher D. Jaime, Esq
4785 Caughlin Parkway
Reno, NV 89519

U.S. Trustee of the District of Nevada
Attn: Bill Cossitt, Esq
C. Clifton Young Federal Building
300 Booth Street, Room 3009
Reno, NV 89509

Milbank, Tweed, Hadley & McCloy LLP
Attn: Dennis C. O'Donnell, Esq.
One Chase Manhattan Plaza
New York, NY 10005

d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 17th day of May, 2013.

Barbara Salinas
Name

/s/ Barbara Salinas
Signature

EXHIBIT 1

EXHIBIT 1



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/13/2013	Bubala, Louis	0.3	102.00	Research re rights of landowner in royalty claims as to secured status.
1651151	3/13/2013	Bubala, Louis	0.7	238.00	Emails with S. Cho, G. Goolsby, J. Chubb, deputy court clerk D. Gallagher, and C. Byrne re professional contacts, motion summaries, electronic notice, notice requirements, and employment applications.
1651151	3/13/2013	Bubala, Louis	0.4	136.00	Telephone call with S. Cho re strategy for plan, evaluation of claims, and financial advisor interviews.
1651151	3/13/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re filing and service of stipulation to modify dates.
1651151	3/13/2013	Bubala, Louis	2.5	850.00	Emails and calls with S. Cho, G. Goolsby and J. Chubb re notice of appearances, stipulation with debtor and proposed order on scheduling for response to motion; revisions to same to comply with local practice.
1651151	3/13/2013	Chubb, Janet	0.5	247.50	Address conflict check; telephone calls with G. Goolsby, Esq. re same (.3); monitor filings (.2).
1651151	3/13/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re ECF notice and serving stip and order and notice of appearance.
1651151	3/13/2013	Goolsby, Gordon	0.2	50.00	Review notice of appearance for filing in district of Nevada; file.
1651151	3/13/2013	Goolsby, Gordon	0.3	75.00	Review stip and order for filing in district of Nevada.
1651151	3/13/2013	Goolsby, Gordon	0.1	25.00	Call with S. Cho re filing pro hac applications, notice of appearance and stip and order.
1651151	3/13/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho re adding her and J. Pomerantz to ECF noticing.
1651151	3/13/2013	Goolsby, Gordon	0.3	75.00	Multiple emails with L. Bubala, S. Cho, and J. Pomerantz re final comments on stip and order and preparing same for filing.
1651151	3/13/2013	Goolsby, Gordon	0.1	25.00	Review critical dates for Rodeo Creek Gold.
1651151	3/13/2013	Goolsby, Gordon	0.4	100.00	Multiple emails with S. Cho re filing notice of appearance, stip and order to extend response times, and pro hac applications.



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/14/2013	Bubala, Louis	0.3	102.00	Email with S. Cho and G. Goolsby re approved stipulation re response briefs and submit notice of entry of order.
1651151	3/14/2013	Bubala, Louis	0.6	204.00	Telephone calls and emails with S. Cho, G. Goolsby, M. Scott, C. Byrne and UST counsel W. Cossitt re employment applications, disinterestedness, circulation of papers, and hearing dates; emails with debtor's counsel C. Jaime re hearing dates.
1651151	3/14/2013	Bubala, Louis	0.6	204.00	Emails with S. Cho, G. Goolsby, B. Leslie, J. Chubb, B. Salinas, M. Scott, C. Byrne, UST counsel W. Cossitt, and Deputy Court Clerk D. Gallagher re electronic notice, filing privileges, pro hac vice, disinterestedness, employment applications, distribution of filings, and royalties.
1651151	3/14/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re billing procedures for committee counsel.
1651151	3/14/2013	Bubala, Louis	0.3	102.00	Review proposed motion re access to information and order; email with S. Cho on same and form of caption.
1651151	3/14/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re summaries of first day motions.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize Maupin, Cox & Legoy retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize ordinary course professionals retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize CIBC retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize pre petition wages motion.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize utilities motion and declaration of Yvonne Enos.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize Sidley Austin retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho and L. Bubala re filing notice of entry of order re stipulation.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Review order approving stipulation to extend deadlines to objection to the first day motions.



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/14/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho requesting additional review of wages motion and CIBC retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.2	50.00	Review committee information access protocol motion.
1651151	3/14/2013	Goolsby, Gordon	0.2	50.00	Emails with L. Bubala and S. Cho re comments on committee information access protocol motion.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Review Reclamation demand by Haycock Petroleum.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Email first day motions summaries to S. Cho.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Email with L. Bubala and S. Cho re admin issues with new matter.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize NV Energy's objection to utilities motion.
1651151	3/14/2013	Goolsby, Gordon	0.8	200.00	Summarize Alvarez and Marsal retention motion.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Emails with L. Bubala re calling Judge Nakagawa's courtroom deputy to find out his procedures with pro hac applications.
1651151	3/14/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re format for motions summaries.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Review amended notice of appointment of creditors committee.
1651151	3/14/2013	Goolsby, Gordon	0.1	25.00	Emails with L. Bubala and S. Cho re setting up omnibus dates in May.
1651151	3/14/2013	Scott, Melissa	5.0	625.00	Work on and coordinate team to input 136 pages of names for disclosure on relationships; several emails with L. Bubala; calls with B. Eberhart re same.
1651151	3/15/2013	Bubala, Louis	0.1	34.00	Telephone call with S. Cho re questions on Maupin employment application on retainer payment.
1651151	3/15/2013	Bubala, Louis	0.2	68.00	Direct B. Salinas and S. Cho
1651151	3/15/2013	Bubala, Louis	0.1	34.00	Review and approve form of stipulation and order on response to retention applications.
1651151	3/15/2013	Bubala, Louis	0.4	136.00	Review of MCL engagement application and email and call with debtor's counsel C. Jaime with questions re involvement of GBGI and GBGL.



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/15/2013	Bubala, Louis	0.1	34.00	Email with S. Cho on strategy for responses to interim orders and due process concerns.
1651151	3/15/2013	Bubala, Louis	0.1	34.00	Email with debtor's counsel C. Jaime re additional information on work for debtor's parent entities and circulate to S. Cho.
1651151	3/15/2013	Bubala, Louis	0.4	136.00	Telephone call with Debtor's counsel, C. Jaime, re information in employment application.
1651151	3/15/2013	Bubala, Louis	0.1	34.00	Email with S. Cho re stipulation on responding to retention applications and direct B. Salinas on calendar and format.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Review notice of appearance and request for notice and request to be added to master mailing matrix.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Review affidavit of service re order setting omnibus dates and procedures filed by Garden City Group.
1651151	3/15/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho, L. Bubala and J. Fried re Region 17 UST guidelines; email same to S. Cho.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Review supplemental disclosure in support of application for retention of Maupin, Cox & Legoy as local counsel.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Review reclamation demand by Pape Material Handling, Inc.
1651151	3/15/2013	Goolsby, Gordon	0.2	50.00	Emails from S. Cho re reviewing and preparing to file order approving stip extending time to object to retention applications; email revised order.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Email from S. Cho re application details for attorneys needing pro hac applications filed.
1651151	3/15/2013	Goolsby, Gordon	0.1	25.00	Review supplemental notice of possible sale, assumption and assignment of certain unexpired leases and executory contracts and sale hearing.
1651151	3/15/2013	Salinas, Barbara	0.3	54.00	Review and process of multiple pleadings received from U.S. Bankruptcy Court.



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/15/2013	Salinas, Barbara	0.5	90.00	Prepare and file Certificate of Service of Notice of Appearance.
1651151	3/15/2013	Scott, Melissa	1.9	237.50	Further work on and complete research on disclosure of relatedness.
1651151	3/17/2013	Bubala, Louis	0.2	68.00	Research and respond to S. Cho inquiry re UST guidelines re indemnification and DIP orders.
1651151	3/17/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and B. Salinas re transcripts for hearings on first-day motions.
1651151	3/17/2013	Bubala, Louis	0.2	68.00	Initial review of initial batch of conflict checks to preparation employment application and disinterestedness.
1651151	3/17/2013	Bubala, Louis	0.1	34.00	Direct B. Salinas on continued review of conflict check results for employment applications and disinterestedness.
1651151	3/18/2013	Bubala, Louis	0.2	68.00	Emails and calls with J. Chubb, S. Cho and deputy clerk D. Gallagher re filing privileges.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Review and revise form of filings to comply with local rule requirements.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Email with S. Cho and B. Salinas re preparation of employment applications.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Email and call with J. Goodchild re potential counsel representation for unsecured creditor.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Update J. Chubb on developments on sale and case evaluation with S. Cho.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Coordinate order of transcripts from B. Salinas and S. Cho.
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and B. Salinas re time to respond to professional applications.
1651151	3/18/2013	Bubala, Louis	0.2	68.00	Emails with S. Cho re PHV applications.
1651151	3/18/2013	Bubala, Louis	0.5	170.00	Develop evaluation of secured claims for mining royalties and emails with B. Leslie on same.
1651151	3/18/2013	Bubala, Louis	0.2	68.00	Direct B. Salinas on preparation of papers in conformity to local rules.



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**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/18/2013	Bubala, Louis	0.1	34.00	Followup with B. Salinas re order of first-day hearing transcript from Cline Transcription.
1651151	3/18/2013	Chubb, Janet	0.7	346.50	Long distance phone call to S. Cho, Esq. re case status and extension on Debtor-In-Possession (.3); telephone call with Louis Bubala, Esq. re ECF and send email to S. Cho (.2); communications with S. Cho re UCC meeting (.1); calendar eight omnibus hearing dates (.1).
1651151	3/18/2013	Goolsby, Gordon	0.2	50.00	Review third amended notice of appointment of committee of unsecured creditors filed by UST; read email from L. Bubala re expanded committee.
1651151	3/18/2013	Goolsby, Gordon	0.1	25.00	Review application of unsecured creditors committee to employ Pachulski Stang as its counsel nunc pro tunc.
1651151	3/18/2013	Goolsby, Gordon	0.1	25.00	Emails with L. Bubala and S. Cho re UST guidelines.
1651151	3/18/2013	Goolsby, Gordon	0.2	50.00	Emails with L. Bubala and S. Cho re first day hearings transcripts.
1651151	3/18/2013	Goolsby, Gordon	0.4	100.00	Draft response to trustee's objection to proof of claim.
1651151	3/18/2013	Goolsby, Gordon	0.3	75.00	Review limited opposition to debtor's motion for entry of order authorizing debtors to obtain post petition financing, use of cash collateral and grant liens filed by Franco-Nevada; review declaration of Jeffery Jenkins, with exhibits, to same.
1651151	3/18/2013	Goolsby, Gordon	0.1	25.00	Review certificate of service on supplemental notice of possible sale, assumption and assignment of certain unexpired leases and executory contracts and sale hearing; review certificate of service on supplemental disclosures in support of application for an order authorizing employment of Maupin, Cox & Legoy.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/18/2013	Goolsby, Gordon	0.2	50.00	Emails from S. Cho and L. Bubala re employment application for Pachulski Stang.
1651151	3/18/2013	Salinas, Barbara	1.6	288.00	Review docket; pleadings; and calendar all critical dates.
1651151	3/18/2013	Salinas, Barbara	1.1	198.00	Review Relatedness Check - Part 1
1651151	3/18/2013	Salinas, Barbara	0.6	108.00	Review Relatedness Check - Part 2
1651151	3/18/2013	Salinas, Barbara	0.4	72.00	Revise and Finalize Stipulation and Order; file with U.S. Bankruptcy Court; mail service copies pursuant to Certificate of Service.
1651151	3/18/2013	Salinas, Barbara	1.3	234.00	Review Relatedness Check - Part 3
1651151	3/18/2013	Salinas, Barbara	0.8	144.00	Draft Application to Employ Armstrong Teasdale LLP.
1651151	3/19/2013	Alarie, Michelle	0.3	66.00	Review, analyze, and discuss email from B. Leslie re preliminary thoughts on opposing Franco's secured interest claim.
1651151	3/19/2013	Alarie, Michelle	3.2	704.00	Conduct legal research re equitable liens in Nevada, property status of minerals following extraction, mining royalties.
1651151	3/19/2013	Bubala, Louis	0.2	68.00	Develop strategy with J. Chubb re response to Franco's assertion of secured claim.
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Telephone call with B. Leslie re evaluation of Franco "secured" claim.
1651151	3/19/2013	Bubala, Louis	0.2	68.00	Emails and calls with Credit Suisse counsel S. Armstrong and J. Dreher, and email with debtors' counsel C. Jaime re Franco "secured" claim.
1651151	3/19/2013	Bubala, Louis	5.0	1,700.00	Review and investigate conflict checks for employment application and draft applications; emails with S. Cho and firm counsel re details on conflicts and entity status; email with M. Scott to conduct supplemental check.
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Telephone call with A. Tirre re potential bidder for mine.
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Review order granting stipulation re filing of responsive papers.



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Fees 3/12/13 - 4/30/13

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Email with B. Leslie and J. Chubb, and meeting with J. Chubb re strategy on response to Franco secured claim.
1651151	3/19/2013	Bubala, Louis	0.2	68.00	Telephone call with S. Cho re potential bidder and evaluation of deed of trust.
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and BDO re employment applications.
1651151	3/19/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and B. Salinas re preparation of PHV papers.
1651151	3/19/2013	Bubala, Louis	0.4	136.00	Develop strategy with B. Leslie and J. Chubb re Franco's secured claim.
1651151	3/19/2013	Chubb, Janet	2.1	1,039.50	Review Franco's limited opposition to DIP financing and use of cash collateral and declaration documents; consider opposition (1.1); review requests from S. Cho, Esq. re mining claims; telephone calls with B. Leslie, Esq. re nature of interest under State law (.6); follow up communications with co-counsel re thoughts on limitations of security interests (.2); review B. Leslie's analysis (.2).
1651151	3/19/2013	Goolsby, Gordon	0.1	25.00	Emails with L. Bubala and S. Cho re filing pro hac applications.
1651151	3/19/2013	Goolsby, Gordon	0.1	25.00	Review order granting scheduling stipulation between debtors and unsecured creditors committee extending the deadline to object to debtor's retention applications.
1651151	3/19/2013	Leslie, Bruce	6.1	3,019.50	Review emails on debtor and lender; review Nevada (#30) case law for guidance on treatment of royalty proceeds and competing claims and liens of others; research issues of character of royalty payments through deed reservation; review Jennifer Smith's two pleadings and reservation document; review status of minerals as personality; draft memo to Cho.
1651151	3/19/2013	Salinas, Barbara	0.3	54.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	3/19/2013	Salinas, Barbara	3.4	612.00	Continued review of Relatedness Check; Part 3 and 4.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/20/2013	Alarie, Michelle	0.6	132.00	Review email from B. Leslie re law governing security interest in heavy equipment, UCC or DMV; legal research re same.
1651151	3/20/2013	Alarie, Michelle	1.3	286.00	Continue legal research re requirements for equitable liens in Nevada.
1651151	3/20/2013	Bubala, Louis	0.5	170.00	Followup with C. Morris, J. Schewsig and D. French re China Alliance issues for employment application.
1651151	3/20/2013	Bubala, Louis	0.1	34.00	Telephone call with D. Going re potential buyer and circulate of sale motion.
1651151	3/20/2013	Bubala, Louis	0.4	136.00	Emails and calls with M. Scott and B. Eberhart re additional conflict checks based on other professionals and related entities.
1651151	3/20/2013	Bubala, Louis	0.2	68.00	Emails with B. Leslie, S. Cho and J. Chubb re security interests in real property and personal property.
1651151	3/20/2013	Bubala, Louis	0.1	34.00	Email with S. Pozaric re adverse matter involving related Sandvik entity for employment application.
1651151	3/20/2013	Bubala, Louis	0.2	68.00	Review proposed PHV applications and designation of counsel and email with S. Cho on same.
1651151	3/20/2013	Bubala, Louis	0.1	34.00	Emails with C. Krummenacher and B. Salinas re exhibits for employment application.
1651151	3/20/2013	Bubala, Louis	0.5	170.00	Emails with J. Schwesig and D. French re description and revisions to relationship with Blake.
1651151	3/20/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re stipulation and order re extension of time to respond to debtor's motions.
1651151	3/20/2013	Bubala, Louis	0.6	204.00	Telephone calls with L. Lizzaribar, R. Kolster and J. Chubb re conflict check results for employment application.
1651151	3/20/2013	Bubala, Louis	0.3	102.00	Telephone call with D. French re China Alliance-Blake questions for employment application.
1651151	3/20/2013	Bubala, Louis	0.1	34.00	Emails with BDO's B. Creelman and S. Cho re disclosure of relationships.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/20/2013	Bubala, Louis	0.8	272.00	Edit and revise employment application and declaration and circulate to S. Cho for review.
1651151	3/20/2013	Bubala, Louis	1.0	340.00	Review conflict checks in preparation of employment application.
1651151	3/20/2013	Bubala, Louis	0.2	68.00	Emails with S. Cho and direct B. Salinas re process necessary to gain electronic filing privileges for J. Pomerantz.
1651151	3/20/2013	Chubb, Janet	0.5	247.50	Review inquiry from S. Cho, Esq. re reservation of rights and equitable liens (.1); telephone call with Jennifer Smith, Esq. re debt of Franco and Credit Suisse, Laura Granier, Esq. is Franco's mining person (.2); review S. Cho's inquiry re perfection of equipment under Nevada law and respond re licensed vs. unlicensed vehicles (.2).
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho re error in proof of claim number 7.
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho re reviewing stip and order further extending time to object to DIP, wages and retention.
1651151	3/20/2013	Goolsby, Gordon	0.3	75.00	Call with B.W. Fabrication to discuss roll of unsecured creditors committee and filing proofs of claim.
1651151	3/20/2013	Goolsby, Gordon	0.6	150.00	Review proof of claim number 2, filed by Southwest Energy, LLC; claim number 3 filed by New Pig Corp., claim number 4 filed by Inland Supply Co.; claim number 5 filed by Bighorn Environmental; claim number 6 filed by San Juan Drilling, Inc.; and claim number 7 filed by Pac Machine Co.
1651151	3/20/2013	Goolsby, Gordon	0.5	125.00	Review designation of local counsel and verified petition for S. Cho, J. Pomerantz, J. Fried, I. Kharasch, and M. Litvak.
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Review request for special notice of San Juan Drilling, Inc.
1651151	3/20/2013	Goolsby, Gordon	0.2	50.00	Review stipulation further extending time to object to DIP.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Review notice of continued final hearing on debtor's post-petition financing motion.
1651151	3/20/2013	Goolsby, Gordon	0.2	50.00	Review Milbank petition to practice in case and designation of local counsel filed by Sallie Armstrong.
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Review order granting second stipulation to extend time to object to stip.
1651151	3/20/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho, L. Bubala and B. Salinas re adding J. Pomerantz to the ECF notice list.
1651151	3/20/2013	Goolsby, Gordon	0.1	25.00	Review pro hac application of PBGC.
1651151	3/20/2013	Leslie, Bruce	0.7	346.50	Review 2012 Rodeo Deed of Trust, 2011 Rodeo Deed of Trust(as requested).
1651151	3/20/2013	Leslie, Bruce	1.8	891.00	Review documentation for the 2011 loan package and create memo to file.
1651151	3/20/2013	Leslie, Bruce	0.7	346.50	Prepare memo in reply to Cho's emails re status and equitable liens; review Union Indemnity case.
1651151	3/20/2013	Salinas, Barbara	0.6	108.00	Finalize and file Second Scheduling Stipulation; mail service copies per Certificate of Service.
1651151	3/20/2013	Salinas, Barbara	0.7	126.00	Finalize and file Pro Hac Vice Applications and Designations for M. B. Litvak; S. Cho; I. D. Kharasch; and J. Pomerantz.
1651151	3/20/2013	Salinas, Barbara	3.1	558.00	Continued review of Relatedness Check Part 4, 5, 6 and Supplemental.
1651151	3/21/2013	Alarie, Michelle	0.2	44.00	Review approximately 5 emails between S. Cho, B. Leslie, and P. Jefferies re advisory opinion on the security interest in the real property.
1651151	3/21/2013	Alarie, Michelle	2.0	440.00	Continue legal research re equitable liens in Nevada and recording security interest on heavy equipment.
1651151	3/21/2013	Alarie, Michelle	0.6	132.00	Confer with B. Leslie re research project on the validity of security interest created by the 2011 and 2012 Deeds of Trust.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/21/2013	Alarie, Michelle	4.7	1,034.00	Review 2012 Opinion Letter re title to mining claims; perform legal research re perfecting security interests in unpatented mining claims and water rights, mechanic's liens on unpatented mining claims, and perfecting fixture filing for extracted minerals.
1651151	3/21/2013	Bubala, Louis	0.9	306.00	Emails with T. Bottini, J. Schwesig and D. French, and telephone call with D. French re China Alliance-Blake issues for employment application.
1651151	3/21/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and J. Chubb re evaluation of mining claims and discussions with Credit Suisse on evaluation of same.
1651151	3/21/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and revision to affidavit in support of employment application.
1651151	3/21/2013	Bubala, Louis	0.1	34.00	Email with BDO's B. Creelman re employment application and direct G. Goolsby on review of same.
1651151	3/21/2013	Bubala, Louis	0.1	34.00	Emails with B. Creelman and G. Goolsby re revisions to BDO employment application.
1651151	3/21/2013	Chubb, Janet	0.5	247.50	Communications with S. Cho, Esq. and B. Leslie, Esq. re mining issues (.2); long distance phone call with G. Braiden Chadwick, Esq.; emails to all re mining lawyers talking to each other instead of to us (.3).
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review order approving petition of Credit Suisse to practice in Nevada.
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review order approving second scheduling stipulation between debtor and unsecured creditors committee re deadline to object to motions set for hearing March 28, 2013.
1651151	3/21/2013	Goolsby, Gordon	0.3	75.00	Emails with S. Cho re preparing notice of entry of order re second scheduling stipulation; review notice of entry of order for same.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review order approving scheduling stipulation between debtor, Caterpillar, and Franco-Nevada.
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review certificate of service of request for special notice filed by San Juan Drilling.
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review notice of rescheduled hearing on motion to enforce filed by debtor and motion for authority to obtain credit under section 364 filed by debtor.
1651151	3/21/2013	Goolsby, Gordon	0.4	100.00	Review order approving verified petition of S. Cho, J. Pomerantz, J. Fried, I. Kharasch, and M. Litvik.
1651151	3/21/2013	Goolsby, Gordon	0.1	25.00	Review certificate of service of notice of continued hearing on debtors' post-petition financing motion and certain relief requested in debtors' employee benefits motion.
1651151	3/21/2013	Goolsby, Gordon	0.2	50.00	Review stipulation between debtors, Caterpillar, and Franco-Nevada to extend time to reply to objections to the debtors' post-petition financing motion.
1651151	3/21/2013	Goolsby, Gordon	0.4	100.00	Emails with L. Bubala re reviewing BDO employment application.
1651151	3/21/2013	Goolsby, Gordon	2.9	725.00	Review application to employ BDO as proposed financial advisor to unsecured creditors committee; review declaration of William Creelman in support of application to employ BDO; email comments to S. Cho, William Creelman and L. Bubala.
1651151	3/21/2013	Salinas, Barbara	0.5	90.00	Prepare; file and serve Notice of Entry of Order re Second Stipulation.
1651151	3/21/2013	Salinas, Barbara	0.3	54.00	Review and process multiple pleadings received from U.S. Bankruptcy Court.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/22/2013	Alarie, Michelle	4.5	990.00	Review and analyze 2011 Opinion Letters re title to various mining claims, water rights, corporate status; review and analyze 2011 and 2012 Deeds of Trust concerning Rodeo Creek; continue performing legal research re perfecting security interests in unpatented mining claims and water rights, mechanic's liens on unpatented mining claims.
1651151	3/22/2013	Alarie, Michelle	2.5	550.00	Confer with B. Leslie re legal research on real property security issues and loan documents in preparation for drafting advisory email; assist in drafting advisory letter re real property security issues.
1651151	3/22/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho re creditors meeting and questions for meeting.
1651151	3/22/2013	Bubala, Louis	0.1	34.00	Emails with B. Salinas re change in date for creditors meeting and coordination with schedule for attendance.
1651151	3/22/2013	Bubala, Louis	0.5	170.00	Emails and calls with potential purchaser and purchase procedure.
1651151	3/22/2013	Bubala, Louis	0.1	34.00	Telephone call with B. Leslie re mining claim issues.
1651151	3/22/2013	Bubala, Louis	0.2	68.00	Emails and call with G. Goolsby and BDO's B. Creelman re revisions to employment applications.
1651151	3/22/2013	Bubala, Louis	0.1	34.00	Emails with B. Creelman and G. Goolsby re revisions to BDO employment application.
1651151	3/22/2013	Bubala, Louis	0.1	34.00	Emails with L. Cline re second day transcript and question from her on potential revisions.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/22/2013	Chubb, Janet	1.7	841.50	Telephone call with B. Leslie re recaps of secured claims analysis (.2); email to S. Cho, Esq. re possible need for another class/committee of secureds in liens (.3); telephone call with S. Cho, Esq. re scope of work and re UCC cash (.3); communications from potential purchaser for mine; telephone call to potential purchaser (.3); telephone call from B. Leslie re scope of work (n/c .1); review S. Cho, Esq.'s response re mechanic's lien creditors (.1); review B. Leslie's assessment of Credit Suisse security documents and telephone call with B. Leslie re additions (.3); further communications with potential purchaser re sale (.2).
1651151	3/22/2013	Goolsby, Gordon	0.1	25.00	Review notice of entry of order approving stipulation among Caterpillar, Franco-Nevada and Debtors to extend deadline to reply to objection to post-petition financing motion.
1651151	3/22/2013	Goolsby, Gordon	0.7	175.00	Create redline version with my comments of the BDO application and Creelman declaration.
1651151	3/22/2013	Goolsby, Gordon	1.2	300.00	Multiple emails with L. Bubala, S. Cho, K. Matson and B. Creelman re changes to BDO application and declaration; revise application and declaration; create PDF of redlines and circulate changes.
1651151	3/22/2013	Salinas, Barbara	1.5	270.00	Download all relevant pleadings from Case Website.
1651151	3/22/2013	Salinas, Barbara	0.1	18.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	3/23/2013	Chubb, Janet	0.4	198.00	Review twenty pleadings (.4).
1651151	3/25/2013	Bubala, Louis	0.2	68.00	Review critical dates circulated by S. Cho, email with her on revisions for dates that fall on Sunday based on Bankr. D. Nev. court clerk statement on availability of clerk's office, and direct B. Salinas to revise.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/25/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho re settlement negotiations.
1651151	3/25/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and G. Goolsby re procedure for telephonic appearances and cause.
1651151	3/25/2013	Chubb, Janet	0.7	346.50	Calendar deadlines coming up soon (.3); review S. Cho, Esq.'s communication re possible settlement and direct others to delay more investigation on security issues (.1); six communications over the weekend with potential purchaser re non-disclosure agreement (.3).
1651151	3/25/2013	Goolsby, Gordon	0.1	25.00	Review stipulation between debtors and Credit Suisse, as DIP agent and DIP lender under the priority term facility, extending the deadline by which a final order approving such facility must be entered under the terms of the DIP agreement.
1651151	3/25/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho re halting research on mining issues.
1651151	3/25/2013	Goolsby, Gordon	0.3	75.00	Review application for order amending bidding procedures filed by debtor; review OST for motion to amend; review declaration for same.
1651151	3/25/2013	Goolsby, Gordon	0.3	75.00	Emails with S. Cho re filing request for telephonic appearance for hearing on March 28; prepare request; emails with J. Fried re same.
1651151	3/25/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re application to employ BDO.
1651151	3/26/2013	Bubala, Louis	0.1	34.00	Telephone calls with US Trustee counsel W. Cossitt and G. Goolsby re live, video, and telephonic appearances.
1651151	3/26/2013	Bubala, Louis	7.9	2,686.00	Draft summary of relationships.
1651151	3/26/2013	Bubala, Louis	0.2	68.00	Emails with BDO's B. Creelman and G. Goolsby re revisions to employment application.
1651151	3/26/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re telephonic appearance procedures.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/26/2013	Bubala, Louis	0.3	102.00	Emails and calls with S. Cho and G. Goolsby re confidential statement and employment applications.
1651151	3/26/2013	Goolsby, Gordon	0.2	50.00	Review revised application to employ BDO; review declaration for same.
1651151	3/26/2013	Goolsby, Gordon	0.4	100.00	Review motion for order establishing proof of claim bar date; review OST for same; review declaration for same.
1651151	3/26/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re attending omnibus hearing on March 28th.
1651151	3/26/2013	Goolsby, Gordon	0.2	50.00	Emails with B. Creelman and L. Bubala re final version of BDO application.
1651151	3/26/2013	Goolsby, Gordon	0.5	125.00	Review proofs of claim: #8 for McBride Machine; #9 for Elko County Treasurer; #10 for McClelland Laboratories, Inc.; #11 for H&E Equipment Services; and #12 for PDM Steel.
1651151	3/26/2013	Goolsby, Gordon	0.2	50.00	Review debtor's amended agenda of matters scheduled for hearing on March 28.
1651151	3/26/2013	Goolsby, Gordon	0.1	25.00	Review request for special notice of R. Burris for Hanlon Engineering & Architecture, Inc.
1651151	3/26/2013	Goolsby, Gordon	0.2	50.00	Emails with J. Fried re approval of telephonic appearance for March 28 omnibus hearing.
1651151	3/26/2013	Goolsby, Gordon	0.1	25.00	Review amended claim #1 from Nevada Department of Transportation.
1651151	3/26/2013	Goolsby, Gordon	0.1	25.00	Review NV Energy's withdrawal of objections to utility motion.
1651151	3/26/2013	Goolsby, Gordon	0.1	25.00	Review order granting motion for order shortening time on hearing on application for an order amending bidding procedures.
1651151	3/27/2013	Bubala, Louis	0.2	68.00	Telephone call with J. Chubb, and email with S. Cho and J. Chubb re issues on sale raised by Finley River.
1651151	3/27/2013	Bubala, Louis	4.4	1,496.00	Continue research on relatedness and disclosure for employment application.
1651151	3/27/2013	Bubala, Louis	0.2	68.00	Meeting with Finley River counsel C. Demetras re objections to sale and questions on valuation and security interest.



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**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/27/2013	Bubala, Louis	0.2	68.00	Emails and telephone calls with S. Cho and G. Goolsby re employment applications, additional stipulation to respond to filings, and confidentiality motion.
1651151	3/27/2013	Bubala, Louis	6.3	2,142.00	Continue summary of conflict information to disclose relationships and summarize; revise application and declaration; emails with S. Cho and G. Goolsby on same.
1651151	3/27/2013	Bubala, Louis	0.5	170.00	Revise declaration and spreadsheet for employment application and disclosure or relatedness.
1651151	3/27/2013	Bubala, Louis	0.1	34.00	Direct B. Salinas re upcoming filings on fee applications, stipulation, and confidentiality motion.
1651151	3/27/2013	Chubb, Janet	0.1	49.50	Review C. Demetras, Esq.'s complaints about process and UCC involvement (.1).
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Emails with B. Creelman re finalized BDO retention application.
1651151	3/27/2013	Goolsby, Gordon	0.3	75.00	Multiple emails with S. Cho re preparing notices of hearings for retention applications; review revised retention applications.
1651151	3/27/2013	Goolsby, Gordon	0.1	25.00	Review proof of claim #13 filed by Pitney Bowes.
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Review order shortening time for hearing on bar date motion; review notice of hearing for same.
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Review order granting stipulation extending time to object to DIP; review order for same.
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Emails with P. Jeffries re revising PSZJ and BDO retention applications.
1651151	3/27/2013	Goolsby, Gordon	0.1	25.00	Review second amended agenda for matters scheduled for March 28 hearing.
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re negotiations with Sidley Austin as to stipulation to extend deadline on bonus component and DIP.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Review the revised critical dates memorandum.
1651151	3/27/2013	Goolsby, Gordon	0.1	25.00	Review notice of appearance for L. Davis for Sandvik Mining and Construction USA, LLC.
1651151	3/27/2013	Goolsby, Gordon	0.1	25.00	Review request for special notice by A. Tirre for Kappes Cassiday & Associates.
1651151	3/27/2013	Goolsby, Gordon	0.3	75.00	File application for telephonic participation for I. Kharasch with bankruptcy court.
1651151	3/27/2013	Goolsby, Gordon	0.2	50.00	Emails from S. Cho re filing scheduling stipulation.
1651151	3/27/2013	Goolsby, Gordon	0.3	75.00	Review third scheduling stipulation between debtors and unsecured creditors committee extending deadline to various first day motions.
1651151	3/27/2013	Goolsby, Gordon	0.1	25.00	Review notice of entry of order for hearing on bar date motion.
1651151	3/27/2013	Salinas, Barbara	0.5	90.00	Review and process of multiple pleadings received from U.S. Bankruptcy Court.
1651151	3/27/2013	Salinas, Barbara	0.4	72.00	Finalize and file Third Scheduling Stipulation.
1651151	3/28/2013	Bubala, Louis	0.1	34.00	Research re service requirements for employment applications and confidentiality motion.
1651151	3/28/2013	Bubala, Louis	1.0	340.00	Continue review of update conflicts for employment applications and email and calls with firm counsel; draft and revise spreadsheet.
1651151	3/28/2013	Bubala, Louis	0.2	68.00	Telephone call with S. Cho and revisions to declaration for engagement re client work on matters unrelated to bankruptcy.
1651151	3/28/2013	Bubala, Louis	0.1	34.00	Telephone call and email with G. Goolsby, S. Cho and B. Salinas re confidentiality motion.
1651151	3/28/2013	Bubala, Louis	0.2	68.00	Calls with G. Goolsby and S. Cho re service of applications for employment and confidentiality motion.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/28/2013	Bubala, Louis	0.3	102.00	Continue review of update conflicts for employment applications and email and calls with firm counsel; draft and revise spreadsheet.
1651151	3/28/2013	Bubala, Louis	1.2	408.00	Legal research re service standards for employment applications and motion to limit access to information.
1651151	3/28/2013	Bubala, Louis	0.5	170.00	Debrief with G. Goolsby based on hearings on debtor's motions, employment, sale and potential carveout.
1651151	3/28/2013	Bubala, Louis	0.9	306.00	Finalize research re serve for employment applications and motion to limit access, update S. Cho and G. Goolsby, and direct B. Salinas on scope of service of papers.
1651151	3/28/2013	Bubala, Louis	1.7	578.00	Continue review of update conflicts for employment applications and email and calls with firm counsel; draft and revise spreadsheet.
1651151	3/28/2013	Chubb, Janet	0.1	49.50	Email to S. Cho, Esq. re unsecured creditor's claim and sale of non-debtor property (.1).
1651151	3/28/2013	Goolsby, Gordon	0.2	50.00	Review revisions to committee protocol motion.
1651151	3/28/2013	Goolsby, Gordon	0.1	25.00	Review redline changes to GBG final DIP order.
1651151	3/28/2013	Goolsby, Gordon	0.1	25.00	Review order approving third scheduling stipulation between debtors and unsecured creditors committee.
1651151	3/28/2013	Goolsby, Gordon	0.7	175.00	Review proofs of claim: #14 filed by Deer Credit Inc.; #15 filed by Wagner Ace Hardware; #16 filed by Manpower; #17 filed by N.D. Sweeney Construction; #18 filed by Ross Equipment; #19 filed by Sierra Air, Inc.; #20 filed by BW Fabrication.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/28/2013	Goolsby, Gordon	4.1	1,025.00	Review revise and prepare to be filed (i) committee protocol motion; (ii) PSZJ retention application; (iii) AT retention application; and (iv) BDO retention application; with exhibits, declarations, certificates of service and notices of hearing; multiple emails and calls with B. Salinas and L. Bubala re same.
1651151	3/28/2013	Goolsby, Gordon	2.2	550.00	Travel to and attend hearing on first day motion objections.
1651151	3/28/2013	Goolsby, Gordon	0.2	50.00	Emails with P. Jeffries re PSZJ declaration for retention application.
1651151	3/28/2013	Goolsby, Gordon	0.3	75.00	Review and revise notices of hearing.
1651151	3/28/2013	Goolsby, Gordon	0.2	50.00	Review AT retention application and Bubala declaration.
1651151	3/28/2013	Salinas, Barbara	1.5	270.00	File and mail Application to Employ Pachulski; Armstrong Teasdale and BDO; prepare and file Notice of Hearing and Certificate of Service for all.
1651151	3/28/2013	Salinas, Barbara	1.9	342.00	Finalize all employment applications for filing.
1651151	3/28/2013	Salinas, Barbara	2.3	414.00	Prepare Certificate of Service and Notice of Hearing for employment applications (Pachulski; Armstrong Teasdale and BDO).
1651151	3/28/2013	Salinas, Barbara	0.3	54.00	Prepare; file and mail Notice of Entry of Order Granting Third Scheduling Stipulation.
1651151	3/28/2013	Salinas, Barbara	0.1	18.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	3/29/2013	Bubala, Louis	0.1	34.00	Direct B. Salinas for follow up on potential client matters for amendment to employment application.
1651151	3/29/2013	Bubala, Louis	0.1	34.00	Meeting with Finley attorney C. Demetras re inquiry about sale and communication with I. Kharish.
1651151	3/29/2013	Bubala, Louis	0.1	34.00	Telephone call with CS attorney S. Armstrong re value of claims and carveout.
1651151	3/29/2013	Bubala, Louis	0.1	34.00	Email with S. Cho and J. Chubb re questions for creditors meeting.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	3/29/2013	Chubb, Janet	0.6	297.00	Review 24 pleadings (.3); review schedules and statement of affairs (.2); review Great Basin Gold's financial statement for June 2012 with half a billing in "equity" and email to S. Cho, Esq. (.1).
1651151	3/29/2013	Goolsby, Gordon	0.9	225.00	Review orders authorizing (i) retention of Sidley Austin; (ii) retention of Maupin, Cox & Legoy; (iii) retention of Alvarez & Marsal; (iv) retention of CIBC World Markets as financial advisor; (v) final order as to utilities motion; (vi) final order as to wages motion; (vii) final order as to cash management motion; (viii) final order as to pre petition wages motion; and (ii) amended order as to bidding procedures.
1651151	3/29/2013	Salinas, Barbara	0.5	90.00	Review and process multiple pleadings received from U.S. Bankruptcy Court.
1651151	3/31/2013	Bubala, Louis	0.3	102.00	Research different notices dates for creditors meeting and email with debtors' counsel C. Jaime and J. Boelter on same; email with S. Cho and J. Chubb re inquiries at creditors meeting.
1651151	4/1/2013	Bubala, Louis	0.1	34.00	Update schedule re date of 341 meeting; emails with B. Salinas on same.
1651151	4/1/2013	Bubala, Louis	0.1	34.00	Meeting with J. Chubb re sale proceeds and potential avoidable transfers.
1651151	4/1/2013	Bubala, Louis	0.5	170.00	Telephone call with S. Cho and J. Chubb re negotiations with debtors and secured creditors with unsecured carveout, taxes, and avoidance claims.
1651151	4/1/2013	Chubb, Janet	0.6	297.00	Long distance telephone call to S. Cho, Esq. re avoidance actions to come to UCC with 20% carve out and no stalking horse yet (.2); review S. Cho, Esq.'s email re 4/8/13 341 meeting of creditors (.1); brief review of DIP agreement and order (.3)



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/1/2013	Goolsby, Gordon	0.1	25.00	Review periodic report re value, operations and profitability of entities in which the estate holds a substantial or controlling interest.
1651151	4/1/2013	Goolsby, Gordon	0.1	25.00	Review debtor's response to Caterpillar's objection to post petition financing motion.
1651151	4/2/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and G. Goolsby re coverasge for April 5 hearing.
1651151	4/2/2013	Bubala, Louis	0.1	34.00	Emails with UST counsel W. Cossitt and with S. Cho and J. Chubb re employment application reviews.
1651151	4/2/2013	Goolsby, Gordon	0.1	25.00	Review order approving pro hac application for M. K. Burgess.
1651151	4/2/2013	Goolsby, Gordon	0.3	75.00	Review motion for relief from stay filed Aggreko, LLC; review NOH of same.
1651151	4/2/2013	Goolsby, Gordon	0.3	75.00	Prepare application to appear telephonically for S. Cho; emails with S. Cho re same.
1651151	4/2/2013	Goolsby, Gordon	0.1	25.00	Review supplemental declaration of Michael Steward in support of CIBC retention motion.
1651151	4/2/2013	Goolsby, Gordon	0.1	25.00	Review declaration of Michael Kang in support of debtor's response to Caterpillar's limited objection to post-petition financing motion.
1651151	4/2/2013	Goolsby, Gordon	0.1	25.00	Review joinder of Credit Suisse to debtor's response to Caterpillar's objection to DIP order.
1651151	4/2/2013	Salinas, Barbara	0.5	90.00	Review and process multiple pleadings received from U.S. Bankruptcy Court.
1651151	4/3/2013	Bubala, Louis	0.1	34.00	Telephone call with R. Kolster re firm review of connections for employment application.
1651151	4/3/2013	Bubala, Louis	0.1	34.00	Emails with Counse RB Capital's V. Barber re iniquities about equipment purchases; direct to S. Cho and I. Kharish for followup.
1651151	4/3/2013	Bubala, Louis	0.1	34.00	Emails with G. Goolsby and S. Cho re non-conforming proofs of claim.
1651151	4/3/2013	Goolsby, Gordon	0.1	25.00	Review petition to practice in Nevada by A. Stromberg of Sidley Austin.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/3/2013	Goolsby, Gordon	0.5	125.00	Review proofs of claim #21 of Maga Trucking; #22 of American Assay Laboratories; #23 of Crescent Electric Supply Company; #24 of Nev Can, Inc.; #25 of Sierra Nevada Excavation, Inc.; emails with S. Cho re non-compliance with form of proofs of claim #'s 22 and 24.
1651151	4/3/2013	Goolsby, Gordon	0.1	25.00	Review notice of appearance of J. C. Demetras on behalf of Hi-Tech Exploration, LTD.
1651151	4/3/2013	Salinas, Barbara	0.1	18.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/4/2013	Bubala, Louis	0.1	34.00	Emails with I. Kharasch re copies of debtor's papers for court hearing at debtor's request.
1651151	4/4/2013	Goolsby, Gordon	0.1	25.00	Call with K. Burgess, counsel for PBGC, re any discussions between UCC and debtor on pension issues.
1651151	4/4/2013	Goolsby, Gordon	1.6	400.00	Analyze and summarize Aggreko's stay relief motion; review notice of hearing and determine deadline to file opposition to same; email summary to S. Cho.
1651151	4/4/2013	Goolsby, Gordon	0.1	25.00	Emails with S. Cho re summarizing Aggreko's stay relief motion.
1651151	4/4/2013	Goolsby, Gordon	0.2	50.00	Emails with I. Kharasch re April 5 hearing.
1651151	4/4/2013	Goolsby, Gordon	0.2	50.00	Review reservation of rights re post-petition financing motion filed by Finley River, LLC, Hi-Tech Exploration, Ltd., and Hillcrest Mining Co., LLC.
1651151	4/4/2013	Goolsby, Gordon	0.2	50.00	Review notice of consent to increasing DIP facility to the amount needed through bidding and auction process.
1651151	4/5/2013	Bubala, Louis	0.2	68.00	Emails and calls with I. Kharasch and G. Goolsby re debtor's documents for hearing.
1651151	4/5/2013	Chubb, Janet	0.7	346.50	Communications re unsecured debt with T. Crowley of Nevada Mining Association re trade debt (.2); review deadlines for next week (.1); review 31 pleadings (.4).



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/5/2013	Goolsby, Gordon	0.1	25.00	Review Sandvik Mining's statement of position concerning post-petition financing motion.
1651151	4/5/2013	Goolsby, Gordon	0.2	50.00	Review objection re cure amount filed by NV Energy; review declaration to same.
1651151	4/5/2013	Goolsby, Gordon	0.9	225.00	Emails from I. Kharasch and L. Bubala re markup of final DIP motion; email from A. Stromberg with final DIP motion and redline versions; print same for hearing.
1651151	4/5/2013	Goolsby, Gordon	2.4	600.00	Travel to and attend April 5 hearing with I. Kharasch.
1651151	4/5/2013	Salinas, Barbara	0.1	18.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/6/2013	Bubala, Louis	0.1	34.00	Review updated list of pending deadlines and hearings.
1651151	4/7/2013	Bubala, Louis	0.1	34.00	Email with S. Cho re circulation of court papers to J. Pomerantz for review.
1651151	4/8/2013	Bubala, Louis	0.2	68.00	Telephone calls with US Trustee counsel W. Cossitt and with J. Chubb re KERP motion.
1651151	4/8/2013	Bubala, Louis	0.2	68.00	Meeting with J. Chubb re update from continued creditors meeting.
1651151	4/8/2013	Bubala, Louis	0.1	34.00	Telephone call with S. Cho re employment application and retention agreement.
1651151	4/8/2013	Bubala, Louis	1.0	340.00	Emails and calls with S. Cho re employment application and engagement letter.
1651151	4/8/2013	Bubala, Louis	0.2	68.00	Emails with B. Voyles re status of employment approval by court.
1651151	4/8/2013	Chubb, Janet	2.3	1,138.50	Attend 341 Meeting of Creditors (2.0); long distance phone call to advise S. Cho, Esq. of results (.3).
1651151	4/8/2013	Goolsby, Gordon	0.1	25.00	Review final prepetition financing and cash collateral order.
1651151	4/8/2013	Goolsby, Gordon	0.1	25.00	Review order establishing bar dates for filing proofs of claim and approving manner of notice thereof.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/8/2013	Goolsby, Gordon	0.1	25.00	Review objection to proposed cure amount for executory contract in connection with debtor's proposed sale of assets filed by Aggreko, LLC.
1651151	4/8/2013	Goolsby, Gordon	0.3	75.00	Review motion for entry of an order approving key employee retention plan and granting related relief; review declaration of M. Kang for same; review order shortening time for same.
1651151	4/8/2013	Goolsby, Gordon	0.1	25.00	Review order on application to employ ordinary course professionals.
1651151	4/9/2013	Bubala, Louis	0.2	68.00	Direct C. Byrne and B. Salinas re billing management.
1651151	4/9/2013	Goolsby, Gordon	0.1	25.00	Review objection to proposed cure amount filed by Franco-Nevada.
1651151	4/9/2013	Goolsby, Gordon	0.1	25.00	Review update of critical dates.
1651151	4/9/2013	Goolsby, Gordon	0.1	25.00	Review report of UST at 341 Meeting.
1651151	4/9/2013	Goolsby, Gordon	0.2	50.00	Review application to employ filed by Dickinson Wright; review designation of Gordon Silver as local counsel for Redburn Tire.
1651151	4/9/2013	Salinas, Barbara	0.3	54.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/10/2013	Bubala, Louis	0.5	170.00	Telephone calls and emails with Atalyst's J. Gilchrist and with S. Cho re potential buyer interest in mine.
1651151	4/10/2013	Bubala, Louis	0.1	34.00	Direct B. Salinas re filing paprs for J. Pomerantz to receive court filings; update S. Cho.
1651151	4/10/2013	Bubala, Louis	0.1	34.00	Review updated list of upcoming deadlines and dates.
1651151	4/10/2013	Goolsby, Gordon	0.2	50.00	Review objection to cure amount and limited objection to sale filed by Redburn Tire Company; review declaration for same.
1651151	4/10/2013	Goolsby, Gordon	0.1	25.00	Review second supplemental notice of possible sale, assumption and assignment of certain unexpired leases and executory contracts and sale hearing.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/10/2013	Goolsby, Gordon	0.1	25.00	Review objection to proposed cure amount filed by Finley River, LLC, Hilcrest Mining Co., LLC, and Hi-Tech Exploration.
1651151	4/10/2013	Salinas, Barbara	0.3	54.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/11/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and US Trustee counsel W. Cossitt re J. David withdrawal from committee.
1651151	4/11/2013	Bubala, Louis	0.1	34.00	Emails with S. Limbaugh re potential mediation with John Deere & Co., an unsecured creditor in case.
1651151	4/11/2013	Salinas, Barbara	0.4	72.00	Prepare and file Request for Special Notice - J. Pomerantz.
1651151	4/11/2013	Salinas, Barbara	0.1	18.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	4/12/2013	Bubala, Louis	0.2	68.00	Telephone call with Newmont counsel J. Hartman re carveout and reclamation bond.
1651151	4/12/2013	Chubb, Janet	0.7	346.50	Review deadlines for next week (.1); review resignation of J. Davis from UCC; respond to S. Cho, Esq. (.1); review 21 pleadings (.5).
1651151	4/16/2013	Salinas, Barbara	0.1	18.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	4/17/2013	Bubala, Louis	0.1	34.00	Emails with US Trustee counsel B. Cossitt and S. Cho re compensation procedures.
1651151	4/18/2013	Chubb, Janet	0.2	99.00	Review and sign off on Stipulation extending plan and disclosure statement filing deadline; communications with S. Cho, Esq.
1651151	4/18/2013	Goolsby, Gordon	0.1	25.00	Review stipulation between Debtor, DIP agent and the Committee extending agreed upon deadline for filing a chapter 11 plan and disclosure statement.
1651151	4/18/2013	Salinas, Barbara	0.5	90.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	4/19/2013	Bubala, Louis	0.2	68.00	Review calendar for next week and emails with S. Cho re auction and responses re potential sale.
1651151	4/19/2013	Chubb, Janet	0.2	99.00	Review ten pleadings.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/19/2013	Salinas, Barbara	0.1	18.00	Review and process pleadings received from U.S. Bankruptcy Court.
1651151	4/23/2013	Bubala, Louis	0.1	34.00	Emails with UST counsel W. Cossitt and with S. Cho re hearings on May 2 and coverage for same.
1651151	4/23/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho re preparation of orders approving engagement of committee professionals.
1651151	4/23/2013	Goolsby, Gordon	0.2	50.00	Emails from S. Cho, L. Bubala and P. Jeffries re filing order approving retention of BDO, Pachulski, AT and approving committee information access protocol motion.
1651151	4/24/2013	Bubala, Louis	0.1	34.00	Direct G. Goolsby re preparation of engagement order.
1651151	4/24/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and J. Chubb re status of auction.
1651151	4/24/2013	Bubala, Louis	0.1	34.00	Email with S. Cho re additional dispute re secured claims.
1651151	4/24/2013	Bubala, Louis	0.1	34.00	Telephone call with B. Leslie re additional inquiry on secured claim status.
1651151	4/24/2013	Goolsby, Gordon	0.7	175.00	Draft order granting retention application for AT; email same to L. Bubala for review.
1651151	4/25/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho and G. Goolsby re proposed employment orders, absence of opposition, and attendance at hearing.
1651151	4/25/2013	Bubala, Louis	0.2	68.00	Revise order approving committee employment of firm.
1651151	4/25/2013	Bubala, Louis	0.1	34.00	Review notice of auction results.
1651151	4/25/2013	Bubala, Louis	0.2	68.00	Email and call with G. Goolsby re 9021 certification and update of lead counsel on proposed employment orders.
1651151	4/25/2013	Goolsby, Gordon	0.4	100.00	Emails with S. Cho, L. Bubala, B. Salinas and P. Jeffries re proposed AT retention order.
1651151	4/25/2013	Goolsby, Gordon	1.3	325.00	Revise order granting AT retention application to include 9021 certification and revisions from L. Bubala.



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Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/25/2013	Salinas, Barbara	0.3	54.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/26/2013	Bubala, Louis	0.4	136.00	Review and revise orders approving employment; email and telephone call with G. Goolsby on same.
1651151	4/26/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho re potential response to sale.
1651151	4/26/2013	Bubala, Louis	0.1	34.00	Review San Juan Drilling's reservation of rights on drilling lien.
1651151	4/26/2013	Goolsby, Gordon	1.6	400.00	Revised proposed order for AT retention; emails with L. Bubala and S. Cho re same.
1651151	4/26/2013	Salinas, Barbara	0.1	18.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/29/2013	Bubala, Louis	0.1	34.00	Initial review of debtor's plan and disclosure statement.
1651151	4/29/2013	Bubala, Louis	0.5	170.00	Legal analysis of requirements of LR 9021 and emails with S. Cho on requirements for orders submitted by committee.
1651151	4/29/2013	Bubala, Louis	0.1	34.00	Emails with S. Cho re reservation of rights or a limited objection to the sale order.
1651151	4/29/2013	Bubala, Louis	0.1	34.00	Call and email from Finley River counsel C. Demetras re schedules supporting sale motion.
1651151	4/29/2013	Bubala, Louis	0.1	34.00	Direct B. Salinas to follow up on missing electronic service for J. Pomertantz.
1651151	4/29/2013	Goolsby, Gordon	0.2	50.00	Emails with S. Cho re filing reservation of rights or a limited objection to file to the sale order.
1651151	4/29/2013	Goolsby, Gordon	0.4	100.00	Emails with S. Cho re setting up telephonic appearance for I. Kharasch; file application for telephonic appearance for I. Kharasch with bankruptcy court; follow up emails with I. Kharasch re same.
1651151	4/29/2013	Goolsby, Gordon	0.1	25.00	Review agenda of matters scheduled for May 2 hearing.
1651151	4/29/2013	Goolsby, Gordon	0.2	50.00	Review amended disclosure statement.



**Armstrong
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**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Fees 3/12/13 - 4/30/13**

Bill #	Date	Timekeeper	Hours	Amount	Narrative
1651151	4/29/2013	Goolsby, Gordon	1.4	350.00	Multiple emails with S. Cho and L. Bubala re revisions to 9021 certification for retention applications; calls with L. Bubala re same.
1651151	4/29/2013	Goolsby, Gordon	0.2	50.00	Review debtor's chapter 11 plan of reorganization #1.
1651151	4/29/2013	Goolsby, Gordon	0.1	25.00	Review reservation of rights re sale orderfiled by Finley River, LLC, Hi-Tech Exploration, LTD, and Hillcrest Mining Co., LLC.
1651151	4/29/2013	Goolsby, Gordon	0.6	150.00	Draft additional revisions to AT retention application, PSJZ retention application, BDO retention application and Committee protocol motion.
1651151	4/29/2013	Salinas, Barbara	0.2	36.00	Review and process of pleadings received from U.S. Bankruptcy Court.
1651151	4/30/2013	Bubala, Louis	0.1	34.00	Follow up email with S. Cho re potential filing re reservation of rights re sale.
1651151	4/30/2013	Goolsby, Gordon	0.1	25.00	Review supplemental objection filed by PBGC to debtor's motion to sell.
1651151	4/30/2013	Salinas, Barbara	0.2	36.00	Review and process of pleadings received from U.S. Bankruptcy Court.
190.5				54,960.00	Fees Incurred 3/12/13 to 4/30/13



**Armstrong
Teasdale**

**33054-1 Unsecured Creditors Committee / Rodeo Creek Gold, Inc.
Costs 3/12/13 - 4/30/13**

Bill Date	Bill #	Date	Cost Description	Amount
5/14/2013	1651151	3/21/2013	Filing Fees - VENDOR: U.S. Bankruptcy Court Clerk; INVOICE#: FIL	200.00
5/14/2013	1651151	3/21/2013	Filing Fees - VENDOR: U.S. Bankruptcy Court Clerk; INVOICE#: FIL	200.00
5/14/2013	1651151	3/21/2013	Filing Fees - VENDOR: U.S. Bankruptcy Court Clerk; INVOICE#: FIL	200.00
5/14/2013	1651151	3/21/2013	Filing Fees - VENDOR: U.S. Bankruptcy Court Clerk; INVOICE#: FIL	200.00
5/14/2013	1651151	3/21/2013	Filing Fees - VENDOR: U.S. Bankruptcy Court Clerk; INVOICE#: FIL	200.00
5/14/2013	1651151	4/4/2013	Deposition Transcripts - VENDOR: Louis Bubala; INVOICE#: TRAN\$	606.85
5/14/2013	1651151	3/13/2013	Digital Reproductions -54 pages	7.56
5/14/2013	1651151	3/14/2013	Digital Reproductions -47 pages	6.58
5/14/2013	1651151	3/15/2013	Digital Reproductions -279 pages	39.06
5/14/2013	1651151	3/18/2013	Digital Reproductions -779 pages	109.06
5/14/2013	1651151	3/19/2013	Digital Reproductions -1196 pages	167.44
5/14/2013	1651151	3/20/2013	Digital Reproductions -214 pages	29.96
5/14/2013	1651151	3/21/2013	Digital Reproductions -175 pages	24.50
5/14/2013	1651151	3/22/2013	Digital Reproductions -21 pages	2.94
5/14/2013	1651151	3/25/2013	Digital Reproductions -11 pages	1.54
5/14/2013	1651151	3/26/2013	Digital Reproductions -81 pages	11.34
5/14/2013	1651151	3/27/2013	Digital Reproductions -220 pages	30.80
5/14/2013	1651151	3/28/2013	Digital Reproductions -1142 pages	159.88
5/14/2013	1651151	3/29/2013	Digital Reproductions -148 pages	20.72
5/14/2013	1651151	4/1/2013	Digital Reproductions -48 pages	6.72
5/14/2013	1651151	4/2/2013	Digital Reproductions -162 pages	22.68
5/14/2013	1651151	4/3/2013	Digital Reproductions -19 pages	2.66
5/14/2013	1651151	4/4/2013	Digital Reproductions -11 pages	1.54
5/14/2013	1651151	4/5/2013	Digital Reproductions -26 pages	3.64
5/14/2013	1651151	4/8/2013	Digital Reproductions -6 pages	0.84
5/14/2013	1651151	4/9/2013	Digital Reproductions -225 pages	31.50
5/14/2013	1651151	4/10/2013	Digital Reproductions -99 pages	13.86
5/14/2013	1651151	4/11/2013	Digital Reproductions -6 pages	0.84
5/14/2013	1651151	4/12/2013	Digital Reproductions -1 pages	0.14
5/14/2013	1651151	4/16/2013	Digital Reproductions -54 pages	7.56
5/14/2013	1651151	4/18/2013	Digital Reproductions -55 pages	7.70
5/14/2013	1651151	4/19/2013	Digital Reproductions -6 pages	0.84
5/14/2013	1651151	4/25/2013	Digital Reproductions -63 pages	8.82
5/14/2013	1651151	4/26/2013	Digital Reproductions -23 pages	3.22
5/14/2013	1651151	4/29/2013	Digital Reproductions -407 pages	56.98
5/14/2013	1651151	4/30/2013	Digital Reproductions -150 pages	21.00

Costs Incurred 3/12/13 to 4/30/13

2,408.77